

Estate Planning – Let's Get Started

You have worked your entire life to build wealth and create a comfortable life for your family. How can you protect that and leave a legacy for them? What are some ways to pass it on to the people you care about? This webinar will get you to roll up your sleeves and start putting your estate planning into motion. Join us for an online session with finance industry respected Doug Carroll, Tax & Estate Specialist at Aviso Wealth Inc. He will help you go through the daunting estate planning process by breaking it down into easy steps.

Topics include:

- 1) A people perspective
- 2) The estate planning process
- 3) Papering the process
- 4) Protecting your planning
- 5) Getting it all going



Date: Wednesday, October 5, 2022

Time: 12 noon PT / 1pm MT

Register in advance for this webinar:

https://us06web.zoom.us/webinar/register/5716603214369/WN_7BFTG2IuRBOMHhIeFU1SGQ

After registering, you will receive a confirmation email containing information about joining the webinar.

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